

26-November-2025

🕒 08:00 - 09:00

🕒 60 Minutes ★

Registration

🕒 09:00 - 09:10

🕒 10 Minutes ★

Opening remarks

🕒 09:10 - 09:30

🕒 20 Minutes ★

Keynote address

Speakers



Chen Xuesen  
Vice President and Press Spokesman, China Nonferrous  
Metals Industry Association

🕒 09:30 - 09:50

🕒 20 Minutes ★

Keynote address

Speakers



Aurora Williams Baussa  
Mining Minister, Government of Chile

🕒 09:50 - 10:30

🕒 40 Minutes ★

Keynote session – Spotlight on mining exploration and investments

- Exploring how smelting, mining and recycling are being transformed into strategic assets in national critical minerals strategies
- Is acquirable mine supply drying up?
- Case study – successfully bringing Tier 1 assets to market in the current environment
- Exploring the role of Chinese CAPEX in future supply

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Speakers



Wang Jingbin  
Chief Geologist, Zijin Mining Group Co. Ltd



Craig Lang  
Principal Analyst, Base Metals, CRU

🕒 10:30 - 10:50

🕒 20 Minutes ★

Keynote discussion - The Kalahari Copper Belt – The New Frontier for Asian Investors?

Speakers



David Wilson  
Head of Commercial, Sandfire

🕒 10:50 - 11:20

🕒 30 Minutes ★

Networking break

🕒 11:20 - 12:40

🕒 80 Minutes ★

Session 1: Smelter Pressures & Strategies

- How are low TC/RCs transforming smelter economics
- What are the implications of China's MIIT requiring mining equity ownership for new smelters?
- Feedstock strategies - What are the technological limitations of scrap as % of overall feed, what developments have been made on complex and low grade concentrates use?

○ Will current market conditions create a longer term shift in the balance of power between miners and smelters? What will the impact of long term impacts on mine supply?

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Speakers



Tim Kurth  
COO – Custom Smelting & Products, [Aurubis AG](#)



Abhishek Mohla  
President & CSMO, [Hindalco Industries Limited](#)



Zhang Zhijun  
Deputy Director, [Guixi Smelters of Jiangxi Copper](#)



Wang Xiaopeng  
Chief Researcher, [Minmetals Security Co, Ltd.](#)



Brian Peng  
Senior Analyst, Copper Analysis & Forecasts, [CRU Group](#)

🕒 12:40 - 14:00

🕒 80 Minutes ★

Lunch

🕒 14:00 - 14:20

🕒 20 Minutes ★

Mining with certainty, Chile with a future

Speakers



Jorge Riesco  
Chairman of the Board, [SONAMI](#)

🕒 14:20 - 14:40

🕒 20 Minutes ★

Small scale mining in Chile and Argentina

Speakers



Felipe Valenzuela  
CEO, [Morra Mining](#)

🕒 14:40 - 15:00

🕒 20 Minutes ★

Fireside Chat: Energy Traders Enter the Copper Game – Disruptors or Stabilizers?

- How do powerful energy traders affect concentrate marketing and smelter margins?
- Are trading houses the new industrial backers?

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Speakers



Nicholas Snowden  
Head of Metals and Mining Research, [Mercuria Energy Trading](#)

🕒 15:00 - 15:20

🕒 20 Minutes ★

Embrace the future with an Intelligent approach: The Global Intelligent Revolution in Mining and Hongda's Experience

Speakers



Xie Shuodong  
General Manager, [Hongda Blasting](#)

🕒 15:20 - 15:40

🕒 20 Minutes ★

How can new wear-resistant materials and global layout help reduce costs and increase efficiency in copper ore beneficiation

Speakers



Tim Liu  
Deputy General Manager, [Naipu Mining Machinery](#)

🕒 15:40 - 16:00

🕒 20 Minutes ★

ESG in copper

### Speakers



Ci Guoqiang  
President and Deputy Secretary, China MCC22 Group Co., Ltd.

🕒 16:00 - 16:30

🕒 30 Minutes ★

Networking break

🕒 16:30 - 17:10

🕒 40 Minutes ★

Discussion with Minmetals & CRU :Copper's Future

- Correlation between China and World Copper Industry in the future
- Outlook in Copper in the next 5 years
- What are the key issues in the copper industry in the future
- China's role in future in Copper supply

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### Speakers



Zuo Haoen  
Market Research Manager, Minmetals Non-Ferrous Metals Company Limited, Standing Researcher, [Minmetals International Copper Research Group](#)



Brian Peng  
Senior Analyst, Copper Analysis & Forecasts, [CRU Group](#)

🕒 17:10 - 17:30

🕒 20 Minutes ★

Technology in Copper Session

- Development of copper copper mines in high altitude areas
- Improvement of screening technology for high viscosity and difficult to select materials
- Low grade mines feed the gap by new methods
- AI and UT in chain of copper industry really drive the industry to a new stage

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### Speakers



Shi Wei  
Professor and Doctoral Supervisor, [China University of Mining and Technology](#)



Feng Hongxi  
Founder and Chairman, [Goldpro New Materials Co., Ltd.](#)

🕒 18:00 - 20:30

🕒 150 Minutes ★

World Copper Asia Conference Dinner

**CRU Communities**  
**World Copper**  
Conference Asia  
**27-November-2025**

🕒 09:00 - 09:20

🕒 20 Minutes ★

LME Market Update

### Speakers



Robin Martin  
Head of Market Development, [London Metal Exchange \(LME\)](#)

🕒 09:20 - 09:40

🕒 20 Minutes ★

Copper's Climate Conundrum – Can We Transition in Time?

- Does current copper supply make 2°C goals unachievable?
- If so, what does that mean for:
  - The green transition
  - Copper substitution

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Speakers



Wang Xiaopeng  
Chief Researcher, [Minmetals Security Co, Ltd.](#)

🕒 09:40 - 10:00

🕒 20 Minutes ★

Copper outlook 2026: What's next after the new high price?

Speakers



Zhilu Wang  
Commodity Analyst, [China International Capital Corporation](#)

🕒 10:00 - 10:20

🕒 20 Minutes ★

Macro-economic trends outside of China

Speakers



Graeme Train  
Head of Metals Analysis, [Trafigura](#)

🕒 10:40 - 11:00

🕒 20 Minutes ★

Networking break

🕒 11:00 - 11:20

🕒 20 Minutes ★

Scrap, Recycling & the Rise of Secondary Feed

- Are smelters investing in tech to shift power from miners?
- Who is pushing the limits of scrap in smelter feedstock and other smelting innovations
- How do national scrap mandates (Japan, Korea, China) shape the market?
- Will CRRG (China's new recycling entity) help close the scrap gap?

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Speakers



Wu Kunjin  
Leader of Non-ferrous Metals Group, [Minmetals Futures Co., Ltd research center](#)

🕒 11:20 - 13:20

🕒 120 Minutes ★

Market outlook – Examining prices and premiums

- Are today's supply constraints putting climate goals at risk?
- What does copper substitution look like at scale?
- Is the green premium becoming reality?
- Examining SHFE and LME price projections

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Speakers



Helen Amos  
Managing Director, Commodities Research, [BMO Capital Markets](#)



Julia Du  
Senior Commodities Strategist, [ICBC Standard Bank](#)



Craig Lang  
Principal Analyst, Base Metals, [CRU](#)



Paul White  
Secretary-General, [International Copper Study Group \(ICSG\)](#)



Colin Hamilton  
Vice President, Market Research & Economic Analysis, [Teck](#)



Tianyu He  
Senior Analyst, Copper, Analysis & Forecasts, [CRU](#)

🕒 13:20 - 14:20

🕒 60 Minutes ★

Networking Lunch